

*Press Release – Milan, May 14, 2021*

**THIS ANNOUNCEMENT IS FOR INFORMATIONAL PURPOSES ONLY AND DOES NOT CONSTITUTE OR FORM PART OF ANY OFFER OR INVITATION TO SELL OR ISSUE, OR ANY SOLICITATION OF AN OFFER TO PURCHASE OR SUBSCRIBE FOR, ANY SECURITIES OF LIBRA GROUPCO S.P.A**

**NOT FOR DISTRIBUTION TO U.S. NEWS WIRE SERVICES OR FOR DISSEMINATION IN THE UNITED STATES, AUSTRALIA, CANADA OR JAPAN OR ANY OTHER JURISDICTION IN WHICH IT WOULD BE UNLAWFUL TO DO SO. PLEASE SEE THE IMPORTANT NOTICES AT THE END OF THIS ANNOUNCEMENT. ANY FAILURE TO COMPLY WITH THIS RESTRICTION MAY CONSTITUTE A VIOLATION OF U.S. SECURITIES LAW.**

### **Libra GroupCo S.p.A Announces the Successful Pricing of its Senior Secured Notes**

Libra GroupCo S.p.A, a joint stock company (*società per azioni*) organized under the laws of Italy (the “**Issuer**”), has successfully priced its offering of €275 million aggregate principal amount of 5.00% senior secured notes due 2027 (the “**Offering**”). The entire shareholding of the Issuer is indirectly held by the funds advised by Apax Partners LLP (“**Apax**”).

The Offering is subject to customary closing conditions, and the settlement is expected to occur on or around May 24, 2021. The proceeds from the Offering, together with certain other sources, will be utilized (i) to finance the acquisition (the “**Acquisition**”) by Apax of OEP 14 Cooperatief U.A. and its subsidiaries, including Lutech S.p.A (the “**Lutech Group**”), (ii) to finance the acquisition by Lutech S.p.A of the remaining minority shareholding in Kronotech S.r.l., a Lutech Group company, (iii) to refinance certain existing indebtedness of Lutech Group, (iv) to pay fees and expenses in connection with the Acquisition, the Offering and the related transactions and (v) for general corporate purposes, including acquisitions. The Acquisition is expected to be completed in or around June 2021. Pending the completion of the Acquisition, the proceeds from the Offering will be held in a segregated bank account, controlled by the Issuer.

\*\*\*\*\*

The offering is being made by means of an offering memorandum. This announcement does not constitute an offer to sell or the solicitation of an offer to buy the notes or any other security in any jurisdiction and shall, in any circumstance, not constitute an offer, solicitation or sale in the United States or in any jurisdiction in which, or to any persons to whom, such offering, solicitation or sale would be unlawful.

It may be unlawful to distribute this announcement in certain jurisdictions.

Securities may not be sold in the United States or to, or for the account or benefit of, U.S. persons (“**U.S. Persons**”) as defined in Regulation S under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) unless they are registered under the Securities Act or are exempt from registration. This announcement is not for distribution in the United States, or to U.S. persons. The offering of securities described in this announcement has not been and will not be registered under the Securities Act and accordingly any offer or sale of these securities may be made only in a transaction exempt from the registration requirements of the Securities Act.

This announcement has been prepared on the basis that any offer of the notes in any Member State of the European Economic Area (“**EEA**”) (each, a “**Relevant State**”) will be made pursuant to an exemption under Regulation (EU) 2017/1129, as amended (the “**Prospectus Regulation**”), from the

requirement to publish a prospectus for offers of securities. This announcement has been prepared on the basis that any offer of the notes in the United Kingdom will be made pursuant to an exemption under the Prospectus Regulation, as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (the “**UK Prospectus Regulation**”), from the requirement to publish a prospectus for offers of notes.

In the United Kingdom, this announcement is only being distributed only to, and are directed only at persons who are “qualified investors” (as defined in the UK Prospectus Regulation) who are (i) persons having professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the “**Order**”), (ii) high net worth entities falling within Article 49(2)(a) to (d) of the Order, or (iii) persons to whom it would otherwise be lawful to distribute them, all such persons together being referred to as “**Relevant Persons**.”. This document is directed only at Relevant Persons and must not be acted on or relied upon by persons who are not Relevant Persons. Any investment or investment activity to which this document relates is available only to Relevant Persons and will be engaged in only with Relevant Persons. In the United Kingdom, any offer of the notes are only available to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such notes will be engaged in only with, Relevant Persons. Any person in the United Kingdom that is not a Relevant Person should not act or rely on this announcement or its contents. The notes are not being offered to the public in the United Kingdom.

**MiFID II professionals/ECPs-only / No PRIIPs KID** – Manufacturer target market (MIFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not available to retail investors in European Economic Area or the United Kingdom.

This announcement includes forward-looking statements within the meaning of the securities laws of certain applicable jurisdictions. These forward-looking statements include, but are not limited to, all statements other than statements of historical facts contained in herein, including, without limitation, those regarding the Issuer and Lutech Group’s plans, objectives, goals and targets. In certain instances, you can identify forward-looking statements by terminology such as “aim,” “anticipate,” “believe,” “continue,” “could,” “estimate,” “expect,” “forecast,” “guidance,” “intend,” “may,” “plan,” “potential,” “predict,” “projected,” “should,” or “will” or the negative of such terms or other comparable terminology. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors because they relate to events and depend on circumstances that may or may not occur in the future. We caution you that forward-looking statements are not guarantees of future performance and are based on numerous assumptions and that actual results may differ materially from (and be more negative than) those made in, or suggested by, the forward-looking statements contained in this announcement.